BASIC FIDUCIARY LAW 201

7:30 REGISTRATION AND CONTINENTAL BREAKFAST (All attendees must check in upon arrival. A removable jacket or sweater is recommended.)

8:10 WELCOME AND PROGRAM OVERVIEW

8:15 DRAFTING A WILL 201
Tyson D. Willis, Arnall Golden Gregory LLP, Atlanta
Caroline G. Mayson, Arnall Golden Gregory LLP, Atlanta

9:05 CHOICE OF ENTITY IN ESTATE PLANNING
Bradley R. “Brad” Coppedge, Hall Booth Smith PC, Columbus

10:00 BREAK

10:10 ISSUES IN ESTATE PLANNING FOR BLENDED FAMILIES
Elizabeth A. Faist, The Bowden Spratt Law Firm PC, Atlanta

11:05 THE PROS AND CONS OF REVOCABLE TRUSTS
Timothy M. Curtin, Curtin Law Firm PC, Atlanta

12:00 LUNCH

12:30 ELDER LAW 101
Christopher L. “Chris” Brannon, Brannon Napier Elder Law, LLC, Atlanta

1:30 A PRACTITIONER’S GUIDE TO DONOR ADVISED FUNDS AND PROVIDERS
Chase Mouchet, CFP®, CIMA®, Brightworth, Atlanta

2:20 GUARDIANSHIPS AND CONSERVATORSHIPS – AN OVERVIEW
Millie Baumbusch, Baumbusch Law LLC, Atlanta

3:20 ADJOURN

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